



CFA[®]

REVIEW COURSE

FRANKFURT, GERMANY
27 – 29 March 2008

CFA[®] Review Course Providers
KoppeWiley



Frankfurt School of
Finance & Management
Bankakademie | HfB



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GCFAS REVIEW COURSE FOR THE 2008 CFA® EXAM

INCLUDES:

- More than 20 hours of instruction led by academic and industry experts
- Exam tips and strategies
- Networking opportunities

PLUS

- Seminar Workbook
- Schweser's Secret Sauce® and Essential Exam Strategies book

*John A. Harris, CPA, CFA,
one of the world's leading
instructors in financial accounting.*



The German Chartered Financial Analysts Society (GCFAS) and Frankfurt School of Finance & Management are pleased to announce their 2008 Chartered Financial Analyst® (CFA®) Review Course presented in cooperation with Koppel & Wiley and Kaplan Schweser.

- Koppel & Wiley has a strong reputation as the most thorough review course in the industry for candidates who seek to master critical exam concepts.
- Kaplan Schweser, the world's trusted leader in CFA Review materials is the essential complement to the CFA Institute assigned curriculum and recommended readings.

From 27 – 29 March 2008, GCFAS will host the intensive 3-day Review Course. This program will help you integrate the challenging material in the CFA curriculum and prepare you for exam day.

COURSE MATERIALS INCLUDED WITH REGISTRATION

Schweser's Secret Sauce® Book

Including Essential Exam Strategies

Refresh your memory of critical concepts and learn the tips and strategies you need to master the CFA® Exam. Schweser's Secret Sauce Book helps you focus and retain the material with:

- Critical concepts
- Time management hints
- Analysis of level-specific question styles

Slide Workbook

Follow along with the lectures and take notes with this complete workbook featuring each slide presented by the instructors.



ADDITIONAL STUDY SOLUTIONS

Kaplan Schweser's mission is to provide CFA candidates with a broad array of study tools. We recommend an active study plan comprised of interaction with expert instructors, drill & practice on thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

The **Premium Solution** (979 USD)

The **Essential Solution** (579 USD)

The **Questions and Exams Pack** (449 USD)

Schweser Study Solutions efficiently and effectively prepare you for the CFA® Exam, helping you maintain work-life balance.



TO ORDER YOUR STUDY SOLUTION

Tel: +00(1) 608 / 779 5599

Visit: www.schweser.com

CFA® Review Course

VENUE INFORMATION

Thursday 27 – Saturday 29 March 2008

Frankfurt School of Finance & Management
Sonnemannstr. 9 – 11
60314 Frankfurt



QUESTIONS? PLEASE CONTACT US.

Email:
office@gcfas.de

Visit:
www.gcfas.de OR
www.frankfurt-school.de

Follows CFA Institute Prep Provider Guidelines.

The Chartered Financial Analyst (CFA®) Program is developed and awarded by CFA® Institute and is a globally recognized standard for measuring the competence and integrity of investment professionals.

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WORLD-RENOWNED INSTRUCTORS

DR. ERIK BENRUD, CFA, FRM

Erik earned a doctorate from the University of Virginia where he taught finance at the McIntire School of Commerce. At the Kogod School of Business at American University in Washington, D.C., he was awarded the title "Outstanding Undergraduate Professor of the year 2005-2006". In addition to his years of teaching in universities, Erik has taught review courses for the CFA and CFP programs. He has acquired a rich teaching background that includes teaching MBA-level finance to federal employees in Washington, D.C., and to college faculty in Argentina. He has taught corporate finance, financial statement analysis, technical analysis, investments, statistics, econometrics, and economics at the graduate level. He has done educational consulting work for several well-known companies. He is in his 8th year of teaching CFA review programs.

DR. BIJESH (B.J.) TOLIA, CFA, CA

BJ serves as the Chair of the College of Business at Chicago State University. He earned his MBA and doctorate in finance from the University of Wisconsin-Milwaukee. BJ started at Chicago State University in 1997 as an assistant professor of finance. He moved on to chair the department of accounting and finance and finally to all the departments in the College of Business. Apart from academia, he has experience in banking and public accounting. BJ has published papers in the areas of IPOs, executive compensation, and international finance.



JOHN A. HARRIS, CFA, CPA

John has more than 20 years of experience in credit and financial management. In addition to his accounting practice, John operates Financial Accounting Workshops, a provider of accounting education and training to business professionals. John earned both an MBA and MS from the University of North Texas and a BBA from Texas Tech University. He is a Certified Public Accountant and CFA charterholder. John has lectured for many societies around the world, including the CFA Society of the UK.

CEA[®] REVIEW COURSE SCHEDULE

		LEVEL I TOPICS AND INSTRUCTORS	LEVEL II TOPICS AND INSTRUCTORS	LEVEL III TOPICS AND INSTRUCTORS
THURSDAY	8:30 – 10:15	Financial Statement Analysis – Harris	Quantitative Methods – Tolia	Behavioral Finance – Benrud
	10:30 – 12:15	Financial Statement Analysis – Harris	Economics – Tolia	Private Wealth Management – Benrud
	1:30 – 3:15	Financial Statement Analysis – Harris	Economics – Tolia	Private Wealth Management – Benrud
	3:30 – 5:15	Financial Statement Analysis – Harris	Equity Investments – Tolia	Private Wealth Management – Benrud
	5:30 – 6:30	Corporate Finance – Harris	Equity Investments – Tolia	Portfolio Management – Benrud
FRIDAY	8:30 – 10:15	Quantitative Methods – Tolia	Financial Statement Analysis – Harris	Economic Concepts for Asset Valuation – Benrud
	10:30 – 12:15	Quantitative Methods – Tolia	Financial Statement Analysis – Harris	Asset Allocation; Management of Passive and Active Fixed Income Portfolios – Benrud
	1:30 – 3:15	Economics – Tolia	Corporate Finance – Harris	Management of Passive and Active Fixed Income Portfolios; Portfolio Mgmt of Global Bonds and Fixed Income Derivatives – Benrud
	3:30 – 5:15	Economics – Tolia	Corporate Finance – Harris	Equity Portfolio Management – Benrud
	5:30 – 6:30	Portfolio Management – Tolia	Asset Valuation – Harris	Equity Portfolio Management – Benrud
SATURDAY	8:30 – 10:15	Equity Investments – Harris	Fixed Income Investments – Tolia	Alternative Investments for Portfolio Management – Benrud
	10:30 – 12:15	Fixed Income Investments – Harris	Fixed Income Investments – Tolia	Risk Management – Benrud
	1:30 – 3:15	Fixed Income Investments – Harris	Derivative Investments – Tolia	Execution of Portfolio Decisions; Monitoring and Rebalancing – Benrud
	3:30 – 5:15	Derivative Investments – Harris	Derivative Investments – Tolia	Performance Evaluation and Attribution; Portfolio Management in a Global Context – Benrud
	5:30 – 6:30	Alternative Investments – Harris	Portfolio Management – Tolia	Global Investment Performance Standards – Benrud

QUESTIONS? PLEASE CONTACT US.

Email: office@gcfas.de **Visit:** www.gcfas.de OR www.frankfurt-school.de

REGISTRATION

FOR MORE INFORMATION, email: office@gcfas.de



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REGISTER BY MAIL

Complete the registration form
and mail it to the following:

German CFA Society e.V.
P.O. Box 10 09 34
Frankfurt 60009

REGISTER BY EMAIL

Send an email to the
following :

office@gcfas.de.

Please include your name,
address, and information
as indicated on the form
below.

REGISTRATION FEES

Until 31 January	After 31 January
EUR 800*	EUR 900*
<i>*Registration fee includes Lunch and Coffee Breaks. Amount is based on the date that payment is received. Payment is due at time of registration. No refunds after 29 February 2008. Special group and company discounts may apply upon request.</i>	

Group Discounts Available

Groups of 5 or more candidates can qualify for a special group discount rate. Contact the German CFA Society for more information.

CFA Level: _____

CFA Institute Candidate Number: _____

GCFAS Member? Yes / No

Name: _____

Company Name: _____

Address: _____

Phone: _____ Work Phone: _____

Fax: _____

Email: _____

CANCELLATION POLICY

No refunds after 29 February 2008.
If you cancel you must pay retail value
of the study materials received.

Substitutions from the same company
are accepted with fee adjustment, if
appropriate. GCFAS reserves the right
to cancel the CFA Review Courses until
14 March 2008 with full refund to the
registrant.



CANDIDATE FEEDBACK

"The instructor demonstrated a complete understanding of all of the Level 3 material. His understanding of the material, combined with his ability to present the material in a concise manner, made him very effective. Overall the program was outstanding – it was the best review program that I have attended. It was a great confidence booster."

David S.
DIRECTOR
Investment Management
Syracuse University

"I also attended a review course, which was an excellent complement to the notes. The review course was a summary of all key topics and closed the loop on my outstanding issues and questions. I definitely believe that both the notes and the review course combined gave me the extra edge needed to pass, which I did."

Caroline A.
INVESTMENT ADVISOR
Allard Allard & Associates



FOR MORE INFORMATION
Contact GCFAS or Frankfurt School

Email: office@gcfas.de

Visit: www.gcfas.de OR
www.frankfurt-school.de